

Solving a Global Problem...

Used Motor Oil (UMO) is a waste product generated by the global lubricants oil market; a market that is forecasted to continue to grow.

Dumping one litre of UMO can contaminate up to one million litres of fresh water.

The US DOE warns that there are environmental and health concerns with the improper handling and burning of UMO.

17 billion litres of UMO is currently not recycled but rather is burnt or dumped.



...Leads to a Tremendous Opportunity

Removal of a cumulative half a million tonnes of Greenhouse Gases (GHG) within 6 years.

Achieving our 21/6 goal would result in annual elimination of up to 336,000 tonnes of GHG and produce annual EBITDA of US\$113 million in 2030.

Production of an in-demand premium product into a massive market- over 250 billion litres consumed annually.

Investment Thesis

Compelling economics meet strong environmental need.

- > **Lack of UMO recycling** (17B litres annually and growing) represents a **tremendous** opportunity.
- > **Strong customer demand** for our premium marine fuel product.
- > **Proven, patented, and validated** process with 1.6m litres processed and 1.2m litres sold.
- > **Industry demanding** our 8-14% lower carbon intensive marine fuel.
- > **Compact and repeatable** modular skid design recycling plant for ease of deployment.
- > **Industry leading low CAPEX** with compelling economics (**IRR 51%**).



Premium Product

In demand and product required today.

International Maritime Organization (IMO) mandates a maximum sulphur content of 0.5%. Our fuel is less than 0.1%.

IMO strategy is to reduce carbon intensity. Our fuel is 8-14% less carbon intensive than comparable fuels.

Meeting our 21/6 goal would produce only 0.2% of the global marine fuel market demand.



Ready to Deploy

Commercial site selection underway.

Mission Complete: Pilot Plant (43% of full scale) has proven technology and validated market (via sales to Maersk).

Final engineering underway for recycling unit design and updated Total Install Cost (TIC) estimate.

Alberta site selected and preliminary site assessment underway.

18 months for fabrication, construction, and commissioning.

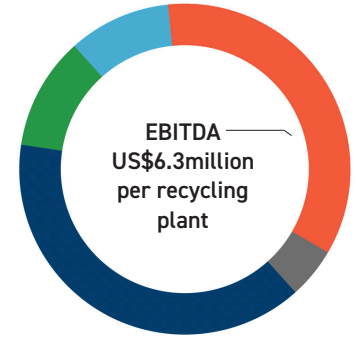
Cost Effective Solution with Compelling Economics

Each recycling plant will process 31.5 million litres (8.3 million gallons or 0.2 million barrels) of UMO with an industry-leading 92% conversion efficiency.

Capital estimate of US\$15m with an estimated annual EBITDA of US\$6.3m per plant.

51% IRR with a payback of less than 2.5 years.

Ability to monetize GHG credits not considered to date in economics.



Projected Annual Revenue of US\$15.6 million breakdown

Proven, Patented, and Validated

- > Technology proven in petroleum industry for over a century.
- > Patented process enables the solution to be brought to market (16 international patents).
- > Validated demand from end customers of product.
- > Experienced management team working with best-in-class industry consultants to complete engineering and deployment.

Potential Near-term Catalysts

- > Completion of final engineering (funded).
- > Completion of financing plans for Alberta.
- > Commencement of construction activities.
- > Secure strategic partnerships.



Company at a Glance¹

Common Shares Outstanding	147.5m
Warrants & Options	24.0m
Fully Diluted Common Shares	171.5m
Last Unit Offering Price	C\$0.55
Implied Market Capitalization at 2023 Financing	C\$81m
Cash ²	C\$1.1m

Management & Insiders: 36%

¹As of September 30, 2024 ²As of September 30, 2024

EnerPure is a Canadian Cleantech Company founded in Manitoba to address the global recycling of used motor oil through the roll-out of modular skid design recycling plants.

Contact EnerPure
info@enerpure.tech
www.enerpure.tech

This document is based on information collected and/or developed by EnerPure Inc.™ (the "Company" or "EnerPure"). EnerPure and its respective affiliates, employees or representatives, does not make any representation or warranty, expressed or implied, as to the accuracy or completeness of the information contained herein or any other information (whether communicated in written or oral form) made available to prospective investors. No decision to invest or lend should be made on the sole basis of the information in this document. EnerPure, and their respective affiliates, employees and representatives expressly disclaim any and all liability relating to or resulting from the use of this document or such other information by a recipient or any of its affiliates or representatives. Only those representations or warranties that are made in a separate legal agreement have any legal effect. Potential investors and lenders are advised to seek their own legal, technical, and financial advice prior to investing in this opportunity.

Certain disclosure may constitute "forward-looking statements" within the meaning of Canadian securities legislation. In making the forward-looking statements, the Company has applied certain factors and assumptions that the Company believes are reasonable. However, the forward-looking statements are subject to numerous risks, uncertainties and other factors that may cause future results to differ materially from those expressed or implied in such forward-looking statements. Such uncertainties and risks may include, among others, market conditions, delays in obtaining or failure to obtain required regulatory approvals or financing, fluctuating prices, the possibility of project cost overruns, mechanical failure, unavailability of parts and supplies, labour disturbances, interruption in transportation or utilities, adverse weather conditions, and unanticipated costs and expenses, variations in the cost of energy or materials or supplies or environmental impacts on operations. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Readers are cautioned not to place undue reliance on forward-looking statements. The Company does not intend, and expressly disclaims any intention or obligation to, update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by law.