enerpure

Recycling that Fuels the Energy Transition

Executive Brief

June 19, 2026

Solving a Global Problem...

Used Motor Oil (UMO) is a waste product generated by the global lubricants oil market; a market that is forecasted to continue to grow.

Dumping one litre of UMO can contaminate up to one million litres of fresh water.

The US DOE warns that there are environmental and health concerns with the improper handling and burning of UMO.

17B litres (4.6B gal) of UMO is currently not recycled but rather is burnt or dumped.

Our Goal

21/6

Deployment of 21 Recycling Plants within 6 Years

...Leads to a Tremendous Opportunity

Eliminating 800,000 tonnes of Greenhouse Gases (GHG) annually within 6 years.

Generating revenue of US$238M and EBITDA of US$106M in 2031.

Production of an in-demand premium product into a massive market- over 250B litres (66B gal) consumed annually.

Investment Thesis

Compelling economics meet strong environmental need.

- **Lack of UMO recycling** (17B litres annually and growing) represents a **tremendous** opportunity.
- **Strong customer demand** for our premium marine fuel product.
- **Proven, patented, and validated** process with 1.6M litres processed and 1.2M litres sold.
- **Industry demanding** our 14.6% lower carbon intensive marine fuel.
- **Compact and repeatable** modular skid design recycling plant for ease of deployment.
- **Industry leading low CAPEX** with compelling economics **(IRR 51%)**.

Premium Product

In demand and product required today.

International Maritime Organization (IMO) mandates a maximum sulphur content of 0.5%. Our fuel is less than 0.1%.

IMO strategy is to reduce carbon intensity. Our fuel is 14.6% less carbon intensive than comparable fuels.

Meeting our 21/6 goal would produce only 0.2% of the global marine fuel market demand.

IMO MAERSK

Ready to Deploy

Actively developing first commercial plant.

Mission Complete: Pilot Plant has proven technology and validated market (via sales to Maersk).

Updated process engineering with enhancements for commerical plant complete, including industry-leading 93% conversion rate.

13 months for fabrication, construction, and commissioning.

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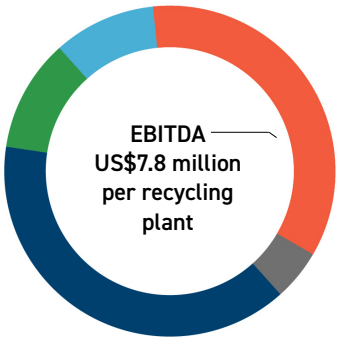
Cost Effective Solution with Compelling Economics

Each recycling plant will process 32.6M litres (8.6M gallons or 0.2M barrels) of UMO with an industry-leading 93% conversion efficiency.

Capital estimate of US$15.7M with an estimated annual EBITDA of US$7.8M per plant.

51% IRR with a payback of less than 2.2 years.

Ability to monetize GHG credits not considered to date in economics.



Projected Annual Revenue of US$16.6 million breakdown

Proven, Patented, and Validated

- ✓ Technology proven in petroleum industry for decades.
- ✓ Patented process enables the solution to be brought to market (16 international patents).
- ✓ Validated demand from end customers of product.
- ✓ Experienced and proven management team that is ready to commercialize the technology.

Potential Near-term Catalysts

- ✓ Secure lead investor
- › Close Commercialization Financing
- › Completion of FEL3 Engineering & Regulatory Submissions
- › Completion of Detailed Engineering
- › Alberta Plant Fabrication and Construction

Company at a Glance

EnerPure is a Canadian Cleantech Company founded to address the global recycling of used motor oil through the roll-out of modular skid design recycling plants.

EnerPure has raised C$43.8M, including C$9.3M in non-repayable government funding.

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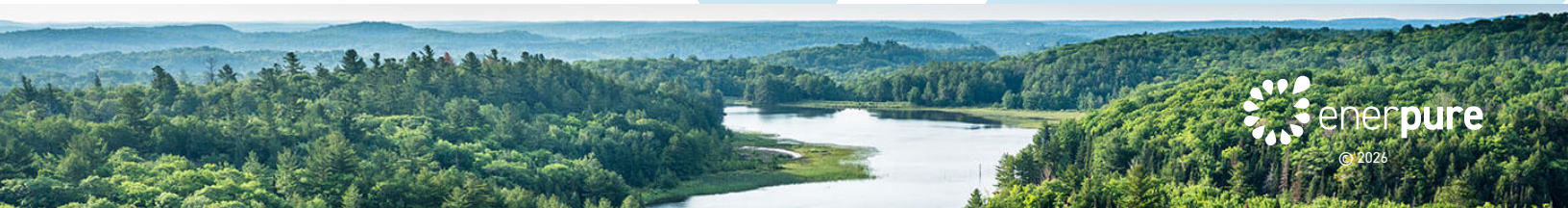
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